





Apprentice Payee CoreHR V28 for Payees User Reference Guide March 2020

- This Manual was created and reviewed up until March 2020
- It is a live document updates are ongoing, and contents are subject to change.



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Introduction

> The purpose of this manual is to:

The purpose of this document is to enable Apprentices to access their Payslips via CorePortal. It is important to note if an Apprentice does not register for CorePortal, they will not be able to access their payslips.

Please note: where screenshots are used, they are for illustrative purposes only & use anonymised data.

- > This document will show you how to:
 - Register, log in and update your portal
 - View all pay related information (Payslips, Tax Detail, Etc.)
- Point of Contact:

For any issues you come into contact with when using the portal that you feel are not covered by the content of this manual, please contact your local ETB who should be able to assist you further – see list below or for the most up-to-date contact details, see the <u>Apprenticeship website here</u> & select your respective county's ETB.

ЕТВ	Operational Areas (for Standard Based Apprenticeship)	Contact Number
City of Dublin ETB	Dublin - City Council Area	Ballyfermot: 01 605 5900
Dublin and Dún Laoghaire ETB	Dublin - excluding Dublin City Council Area	Baldoyle: 01 816 7400 Loughlinstown: 01 204 3600
Cork ETB	Cork	Cork: 021 485 6200
Limerick Clare ETB	Limerick, Clare	Limerick: 061 487 900
Kerry ETB	Kerry	Tralee: 066 712 6444
Donegal ETB	Donegal	Letterkenny: 074 912 0500
Waterford and Wexford ETB	Waterford, Wexford	Waterford: 051 301 500
Galway and Roscommon ETB	Galway, Roscommon	Galway: 091 706 200
Mayo, Sligo and Leitrim ETB	Mayo, Sligo, Leitrim	Sligo: 071 915 9500
Louth and Meath ETB	Louth, Meath	Dundalk: 042 935 5700
Longford and Westmeath ETB	Longford, Westmeath	Athlone: 090 642 4200
Laois and Offaly ETB	Laois, Offaly	Portlaoise: 057 867 1544
Tipperary ETB	Tipperary	Clonmel: 052 0612 1067
Cavan Monaghan ETB	Cavan, Monaghan	Cavan: 049 435 3922



Kildare Wicklow ETB	Kildare, Wicklow	Naas: 045 988 050
Kilkenny and Carlow ETB	Kilkenny, Carlow	Kilkenny: 056 781 3035



Chapter 1 – Registering & Logging into my new CoreHR Portal account



Key Topics Covered

- How do I register?
- Hold CTRL button on keyboard and click mouse here
- What functionality is available to me? Hold CTRL button on keyboard and click mouse here





How do I register to the new CoreHR Portal?

Step 1: Click on hyperlink at bottom of email.

Sample Text from Email:

If you do not receive a verification email or if you have any queries, please contact the
at or
Note: This email address cannot accept replies.
Sincerely,
ESBS ETB Apprentice Payroll
https://

This will direct you to your registration page where you will be presented with the following message:

To activate your new Coreportal account you are required to fully complete this activation form. First set a password and then confirm this password. In order to help password recovery process select some security questions and answers. You will need these if you forget your password and wish to initiate a password recovery process. All information provided is held securely using latest encryption methods.

Step 2: Confirm the last 4 digits of your Payroll Bank Account



Step 3: Enter and Confirm your Password



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New Password

•••••

Confirm Password

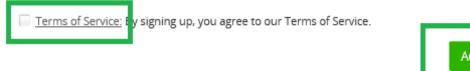
•••••

<u>Please Note the Password Requirement as specified in registration Email</u> Must be a minimum of 8 Characters and must include: 1 Uppercase, 1 Lowercase, 1 Number and 1 Special Character

Step 4: Security Questions for Recovery Assistance

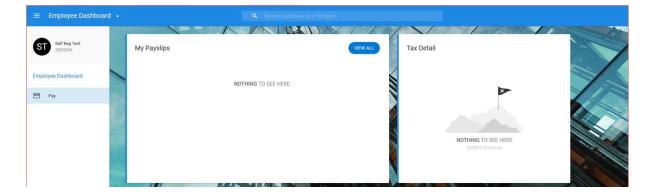
Question One	
select question One	
Answer One	
answer to question One	
Question Two	
select question Two	Ŧ
Answer Two	
answer to question Two	
Question Three	
select question Three	Ŧ
Answer Three	
select question Three Answer Three	

Step 5: Click on Check box for Terms of Service and Select 'Activate Account'



Activate Account

Step 6: You will be brought to your account landing page



You will also receive the following email (Example):

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> XXX, You have successfully completed your CorePortal account activation. To access your account please click on the link below and enter your details. <u>https://my.corehr.com/pls/coreportal_esbsappp/</u> You may wish to bookmark this link or add it to your favourites for future ease of access Sincerely, ESBS ETB Apprentice Payroll

How do I log into the CoreHR Portal?

• Please note – You must be registered at this point, and be on the log-in page:

To access your account please click on the link below and enter your details.

https://my.corehr.com/pls/coreportal_esbsappp/

You may wish to bookmark this link or add it to your Favourites for future ease of access.

• Step 1 – Enter Username & Password in the required fields and click 'Sign In'.



Username 		
Password		٥
	SIGN IN	
Register for a Forgot passv	an account vord or security questi	on

Step 2 – Once logged in you should see the standard screen as below (Payee Dashboard).

	mployee Dashboard	i -					
ST	Self Reg Test 2000206	1	My Payslips	EW ALL Ta	ax Detail		-
Employe	ee Dashboard	-	NOTHING TO SEE HERE		×		1
	ay						
					NOTHING TO SEE H EXCEPT THIS FLAG	ERE	

- > I forgot my Password / Security Questions, how do I log in?
- **Please note –** The below steps are outlined when navigating from the CoreHR portal log-in page



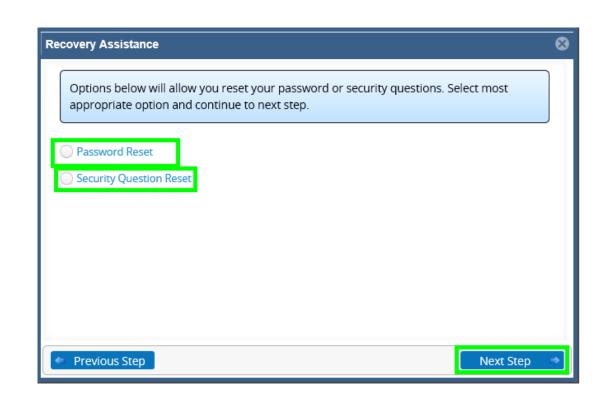
- Please note You have two options when resetting your password it can be reset by sending an email, or by answering your security questions – both methods are stepped out below.
- Step 1 Select the 'Forgot password or security question' option below the username log in box

Username	
Password	0
SIGN IN	
Register for an account Forgot password or security question	1

• Step 2 – Enter your email address and Date of Birth as requested – click 'Next Step':

Recovery Assistance	⊗
If you are having difficulty remembering your password or security questions you can begin the process of a reset. To begin, provide your username and date of birth.	
Email	
Date of Birth day month year	
Previous Step	

 Step 3 – Select whether you want to reset your password or security questions – click 'Next Step':



Password Reset (2 options):

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Recovery Assistance	⊗
You can reset your password by requesting an email with a reset link, alternatively if you know your security questions you can choose to reset your password by successfully answering these security questions.	
 Reset Password by sending an Email Reset Password by answering security questions 	
Previous Step	•

Option 1: When resetting your password via sending an email:



Step A – Select the 'Reset password by sending an Email' option – click 'Next Step'
 – you will receive an email with a link – click this link and follow the next steps

	~
Thank you. An email has been sent to you. Please follow the link to confirm you wish to reset your password.	
Previous Step	

 Step B – Once you have clicked into the link - you will require your Date of Birth and will be asked to answer one of your security questions. Enter these details. Then enter your new password & confirm your new password – click 'Set Password'

Password	Back to Login
er your Date of Birth, answer your security question to confirm your identity and create a password you will remember and select 'set	password' option below.
Date Of Birth	
day v month v year v	
What was the name of your first pet	
provide answer to selected security question	
Password	
Confirm Password	
I Set Password	

Option 2: When resetting your password by answering Security Questions:

Step A – Select password Reset – click 'Next Step':



Recovery Assistance	8
Options below will allow you reset your password or security questions. Select mos appropriate option and continue to next step.	st
 Password Reset Security Question Reset 	
Previous Step	t Step 🔿

 Step B - Select the 'Reset Password by answering security questions' option & click 'Next Step'

Recovery Assistance	⊗
You can reset your password by requesting an email with a reset link, alternatively if you know your security questions you can choose to reset your password by successfully answering these security questions.	
 Reset Password by sending an Email Reset Password by answering security questions 	
 Previous Step Next Step 	*



Step C – Answer your 3 security questions (as set out when first registered for the system) – click 'Next Step'

Recovery Assistance	8
What was the make of your first car	
Name of the first album you purchased	
What was the name of your first pet	
Previous Step	Next Step 🔿

 Step D – Enter your new password and confirm your new password – click 'Next Step'

Recovery Assistance	8
Provide a secure password with a minimum of 8 characters and include 1 Uppercase, 1 Lowercase, 1 Number and 1 Special Character	
New Password	
Confirm Password	
Frevious Step Next Step	o >

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Recovery Assistance	8
You have successfully reset your password, you will receive an email confirming	ng password reset.
Previous Step	Next Step 🔿

- > How do I change the 'Security Questions' on my account?
- This is a security step that can help you regain access to the portal if you are locked out or forget your password.
- Please note: To reset your security questions you will need your password and the last 4 digits of your Bank Account Number (IBAN).
- Step 1: Select "Security Question Reset" & click "Next Step".

Recovery Assistance	⊗
Options below will allow you reset your password or security questions. Select most appropriate option and continue to next step.	
O Password Reset	
Security Question Reset	
Previous Step	•

 Step 2: Enter your Password and the last 4 digits of your Bank Account Number (IBAN) into the relevant fields – click "Next Step".



Recovery Assistance	8
In order to reset security questions, you must provide your password and the last 4 digits of your IBAN number. If you can not remember your password, select the 'Reset Password' in previous screen.	
Password	
IBAN	
last four digits of IBAN	
Previous Step	⇒

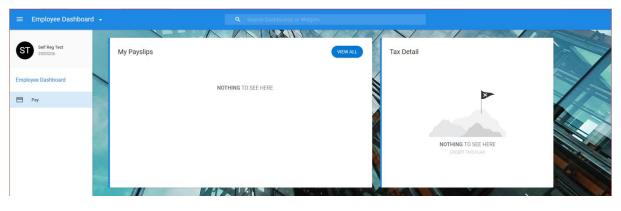
Step 3: Enter your New Security Questions and Answers into the relevant field click 'Next Step' - Your Security Questions will then be updated

Question One		
select question One	Ψ.	
Answer One		
answer to question One		
Question Two		
select question Two	Ψ.	
Answer Two		
answer to question Two		
Question Three		
select question Three		
Answer Three		
answer to question Three		

Please note: If the above steps do not work for you – please call your local ETB helpdesk. Details for the Helpdesk can be found in the 'Introduction' section



- > What functionality is available to me? (Dashboard)
- Please note: You must have logged-in successfully and navigated to your dashboard.
- Step 1 Check to ensure the "Pay" widget / tab is visible on the left-hand-side of the screen & the following associated tiles are visible:
 - My Payslips
 - Tax Detail





Chapter 2 – My Payslip



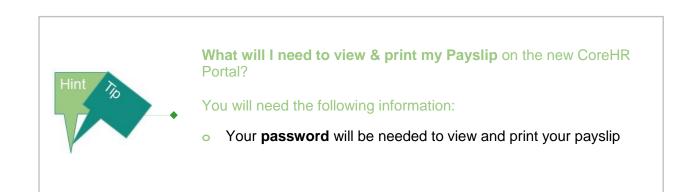
Key Topics Covered

 How to View & Print my Payslip and Other Documentation

Hold CTRL button on keyboard and click mouse <u>here</u>.

My Payslip explained

Hold CTRL button on keyboard and click mouse here.



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- > How do I view my payslip / any other documentation available to me?
- Please note This section offers a 'How-To' view your payslip guide. All have the options to print on the bottom of the relevant pop-up screens.
- Step 1 In order to view your payslip(s) you will need your login password navigate to your "Pay" tab on the left-hand-side of your screen:

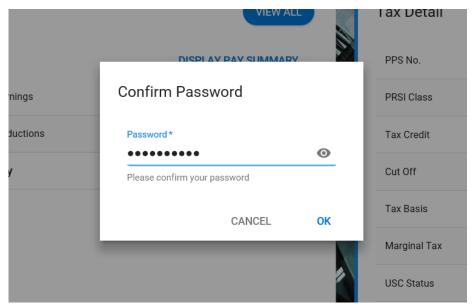
\equiv Employee Dashboard \star	Q Search Dashboards or Widgets
ST Self Reg Test 2000206	My Payslips VIEW ALL Tax Detail
Employee Dashboard	NOTHING TO SEE HERE
Pay	
	NOTHING TO SEE HERE EXCEPT THIS PLAD

 Step 2 – To view and print your payslip(s) – click the 'Display Pay Summary' button in your "My Payslips" section:

=	Employee Dashboard 👻				
				NAM	S BUSSIII Y
DB	My Payslips		VIEW ALL	Tax Detail	
8	8th February 2020		DISPLAY PAY SUMMARY	PPS No.	*****
		Total Earnings	****	PRSI Class	9L
8		Total Deductions	****	Tax Credit	0
		Net Pay	****	Cut Off	0
				Tax Basis	Emergency
	1			Marginal Tax	N/A
				USC Status	Subject to USC



 Step 3 – Once selected you will be prompted to enter your login password – enter your password and click "Confirm".



Step 4 – Once you have confirmed your password, you will return to the following screen. To view your pay slip – select the 'Full Payslip' button:

=	Employee Dashboard 👻				۵
		VIXIN			The last
DB	My Payslips		VIEW ALL	Tax Detail	
8	8th February 2020		FULL PAYSLIP	PPS No.	
		Total Earnings	€405.93	PRSI Class	J9
8		Total Deductions	€112.37	Tax Credit	0
		Net Pay	€293.56	Cut Off	0
				Tax Basis	Emergency
	di la cara			Marginal Tax	N/A
				USC Status	Subject to USC

 Step 5 – When your payslip pops up (as seen below) – select the 'Print' button on the top-right-hand-side of your screen in order to print your payslip:

ay Slip							
Cost Centre:	Personnel No: PPS Number: Pay Group:			Payslip Date: Pay Period:	30-Jun-12		₽ ⊧
Gross Earnings				Details			
Description	Hours	Rate	Value	Pay Grade			
Basic Pay/ Salary							
Xxx Dnu Trainees Travel All Xxx Dnu Trainees Meal All				<u>Rate Current</u> Annual Tax Credit		Annual Cut Off	
Xxx Dhu Trainees Bonus				PRSI Class		PRSI Weeks	
Jost Bild Hallees Bollas				This Period Tax Credit		Tax Basis	
Total Pay				This Period Cut Off			
Gross Pay for PAYE							
Deductions				Cumulatives (Year-t	o-date)		
Description	This Pe	riod Ye	ar to Date	Gross Earnings		Pre Tax Deductions	
Total Deductions				Taxable Pay		LPT	
				Cut Off			
				Tax Credit		Tax	
				USC Employee PRSI		PRSI Weeks-to-date	

> Your Payslip explained:

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> Please note – This section outlines what information can be found on your payslip and where. For explanation purposes your payslip is split into 5 sections outlined in the screenshot below (In order to view your payslip please refer to the previous process 'How to view my Payslip / Any other documentation?')

DANAE BECKHEM				nnel No:				
Ap #376-1942 Egestas Ave				lumber:				
Kingston 592309				roup: Waterford And V	Vexford ET	в	1	
092309 CO.TIPPERARY				ip Date: 08-FEB-20				
reland			PayP	eriod: 202004				
reiand Cost Centre: Waterford Wexford	Tesisies Costs							
Bross Earnings				Details				
Description	Hours	Rate	Value	Pay Grade:	Apprentic	e Default	Point:	
Electrical Ind. P4	33.25	0.00		Rate Current:				
5 - 8 Km	5.00	0.00		Annual Tax Credit: PRSI Class:			Annual Cut Off: PRSI Weeks:	
				PRSI Class: This Period Tax Cre	174		PRSI Weeks: Tax Basis:	
				This Period Tax Cre This Period Cut Off:			Tax Basis:	
Total Pay: Gross Pay for PAYE:								
Deductions				Cumulatives (Year-t	o-date)			
Description	This Period	Y	ear to Date	Gross Earnings:			Pre Tax Deductions:	
AYE				Taxable Pay:			LPT:	
JSC otal Deductions				Cut Off:				
otal Deductions				Tax Credit:			Tax:	
				USC:			PRSI Weeks-to-date:	
				Employee PRSI:				
				Employer PRSI:				
4							5	
Net Pay		EUR		Message from your	Employer			



Section 1 – This section details your personal details including your 'Personnel Number' / 'Pay Group' etc.

• Section 2 – This section details your Basic Pay & Allowances for the pay period

Gross Earnings			
Description	Hours	Rate	Value
Electrical Ind. P4 5 - 8 Km	33.25 5.00	0.00 0.00	

Total Pay: Gross Pay for PAYE:



• Section 3 - This section details your tax details, including your annual tax credit

Details				
Pay Grade:	Apprentic	e Default	Point:	
Rate Current:				
Annual Tax Credit:			Annual Cut Off:	
PRSI Class:			PRSI Weeks:	
This Period Tax Crea	dit:		Tax Basis:	
This Period Cut Off:				



 Section 4 – This section details all your specific deductions for the period and outlines your Net Pay figure at the bottom (once all deductions have been calculated)

Deductions		
Description	This Period	Year to Date
PAYE USC Total Deductions		

Net Pay

	р	
U	ĸ	
-		

 Section 5 – This section is your 'Year-To-Date' cumulative figures such as your gross earnings, tax deductions etc. If an ETB / Training Centre wishes to populate a message for all payees, this can be added to a payee's payslip and will be seen at the bottom of this section



Cumulatives (Year-to-date)					
Gross Earnings:		Pre Tax Deductions:			
Taxable Pay:		LPT:			
Cut Off:					
Tax Credit:		Tax:			
USC:		PRSI Weeks-to-date:			
Employee PRSI:					
Employer PRSI:					

Message from your Employer